



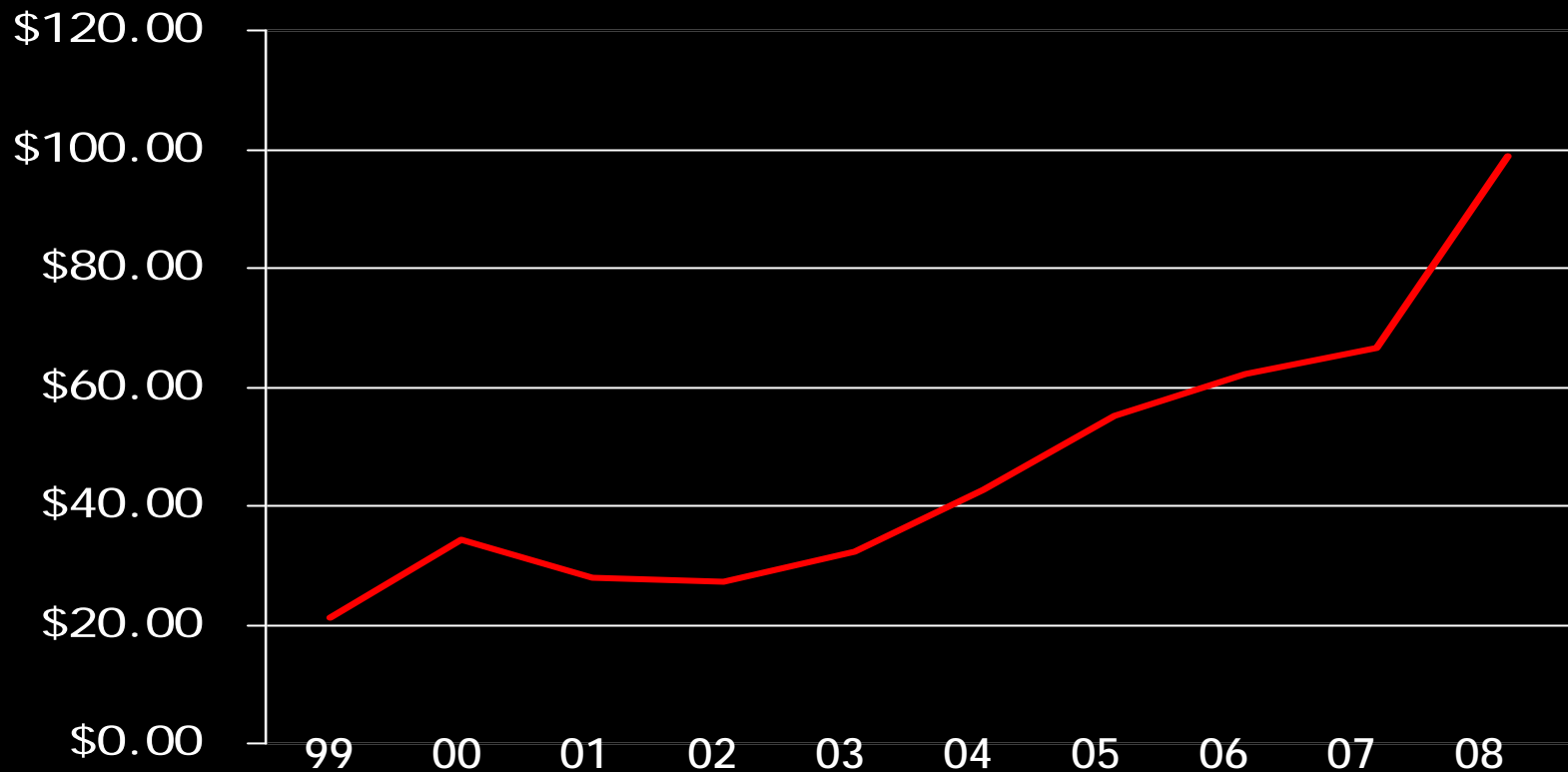
Crosswinds of Growth, Liquidity and Trade

*Timothy J. Farrell
Executive Director*



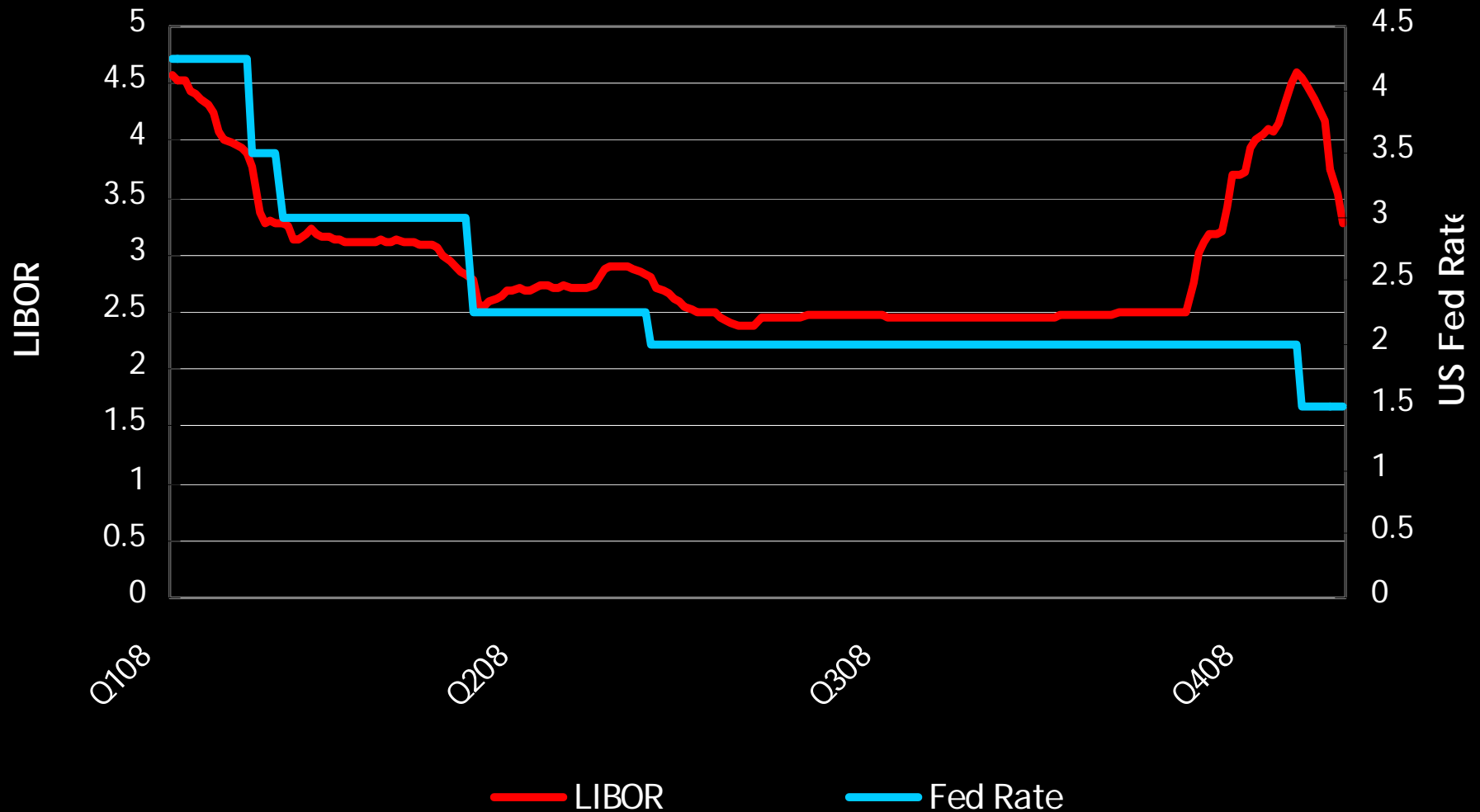
Rising Energy Prices

1999 - Present, Average Domestic Crude Oil Price
(\$US - Adjusted for Inflation)



LIBOR and U.S. Federal Funds Rate

(2008)

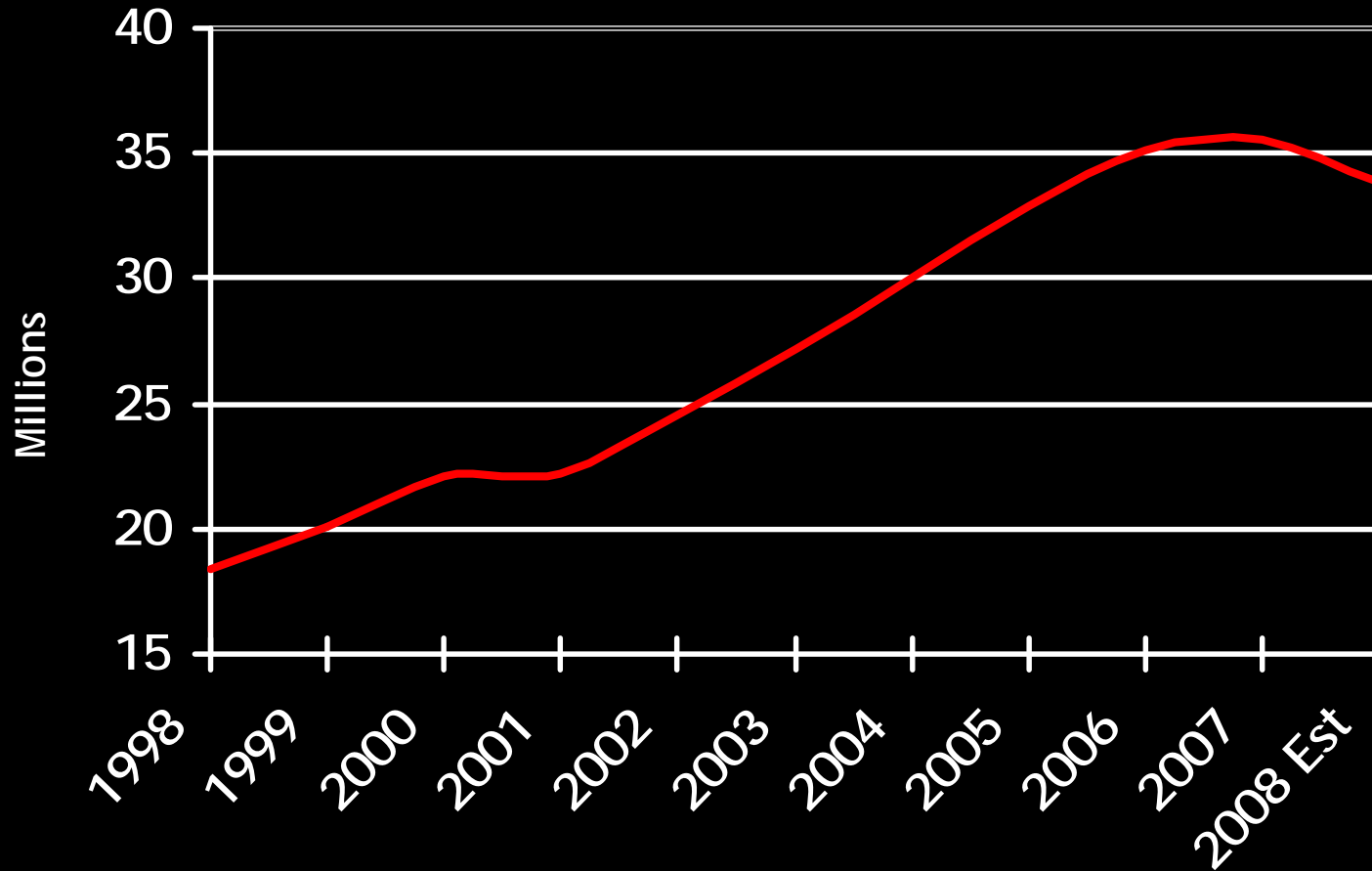


Share Volatility, Consumer Confidence

Wilshire 5000 and U.S. Consumer Confidence Index (1999 - Present)



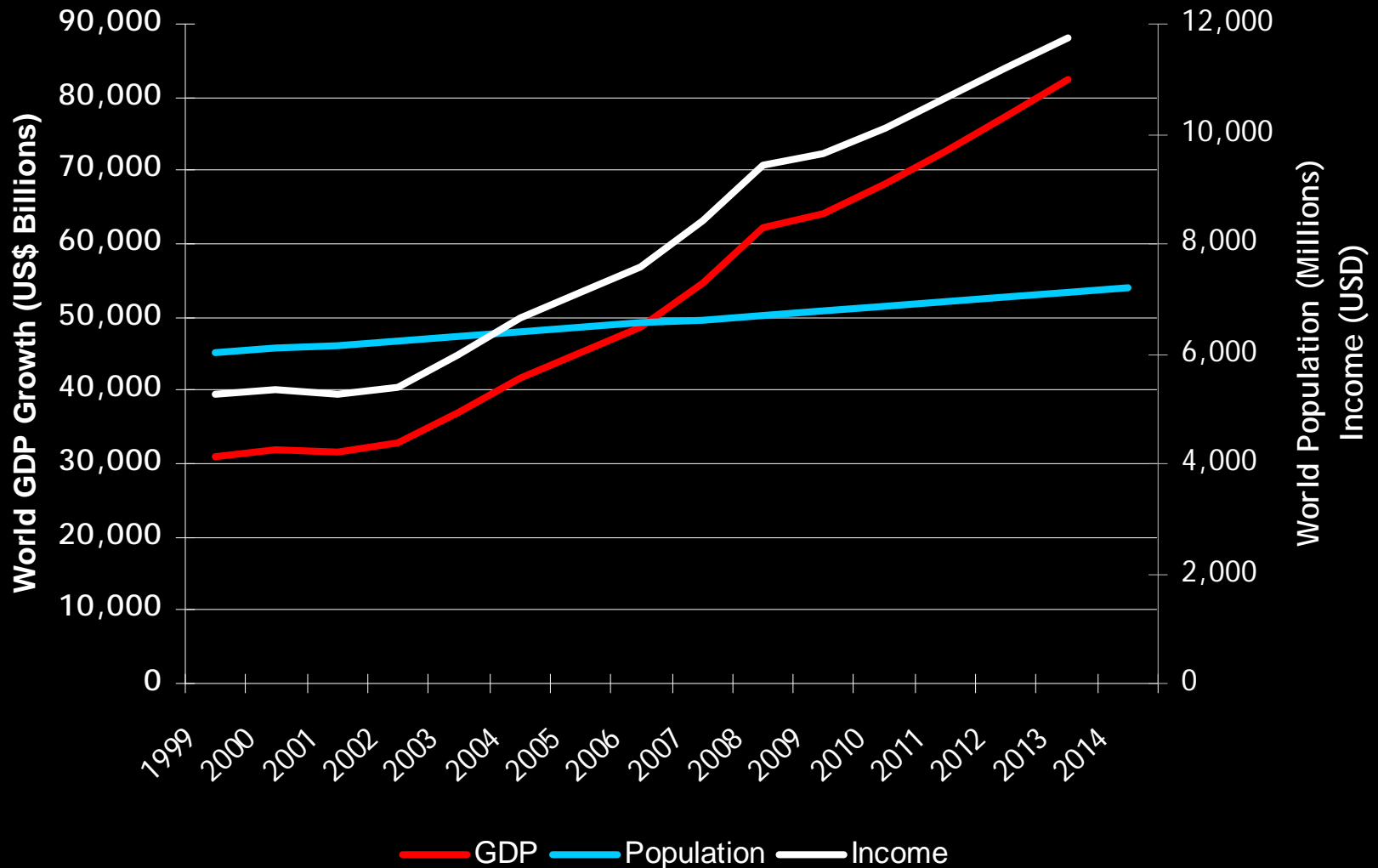
U.S. Container Volume



*Note: Includes Imports & Exports, Full's & Empties.
Measured in TEUs. Data includes top 10 US Ports.*

Global GDP, Population and Income

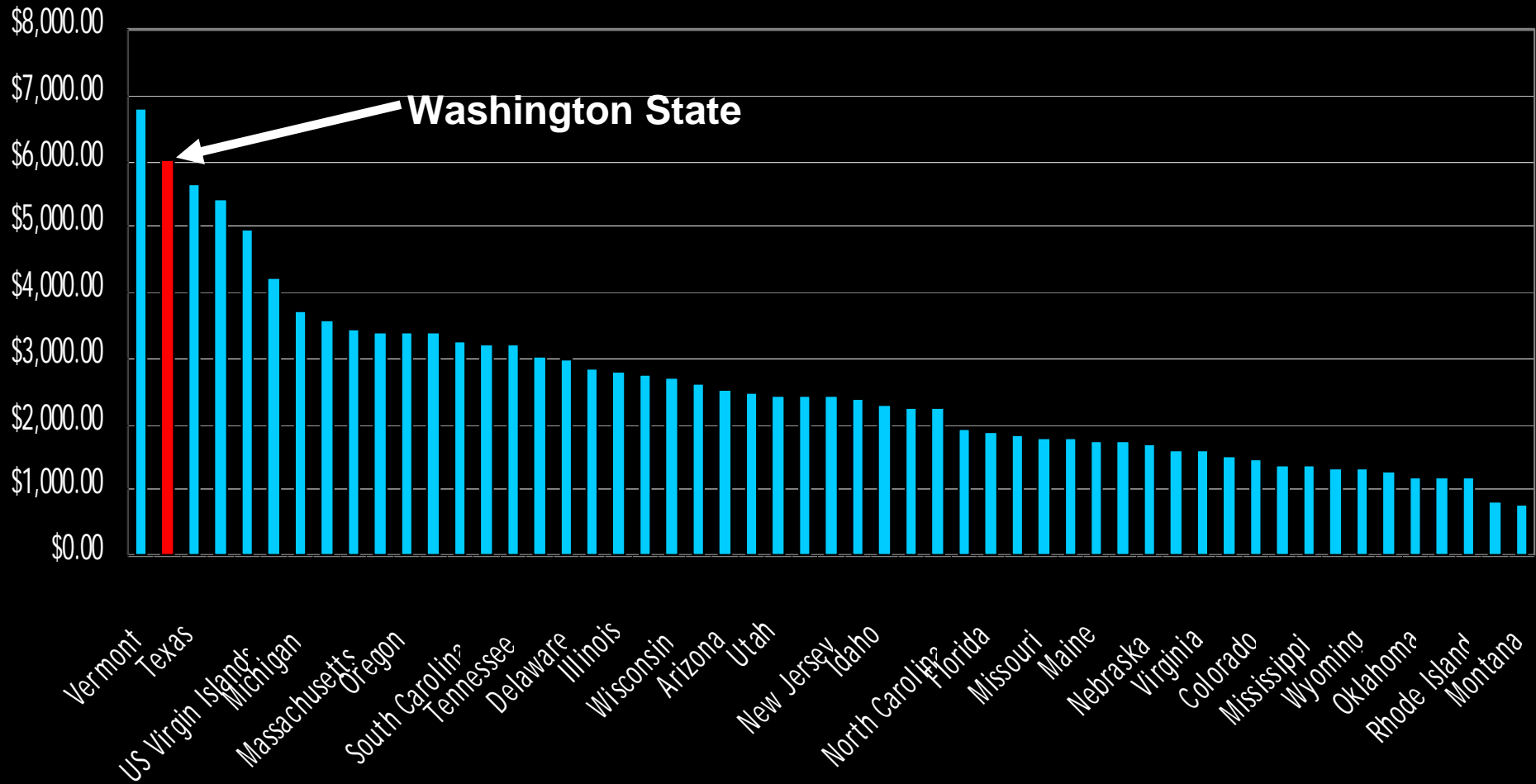
(1999 - Present; Forecast to 2014)





Per Capita Export Value by State

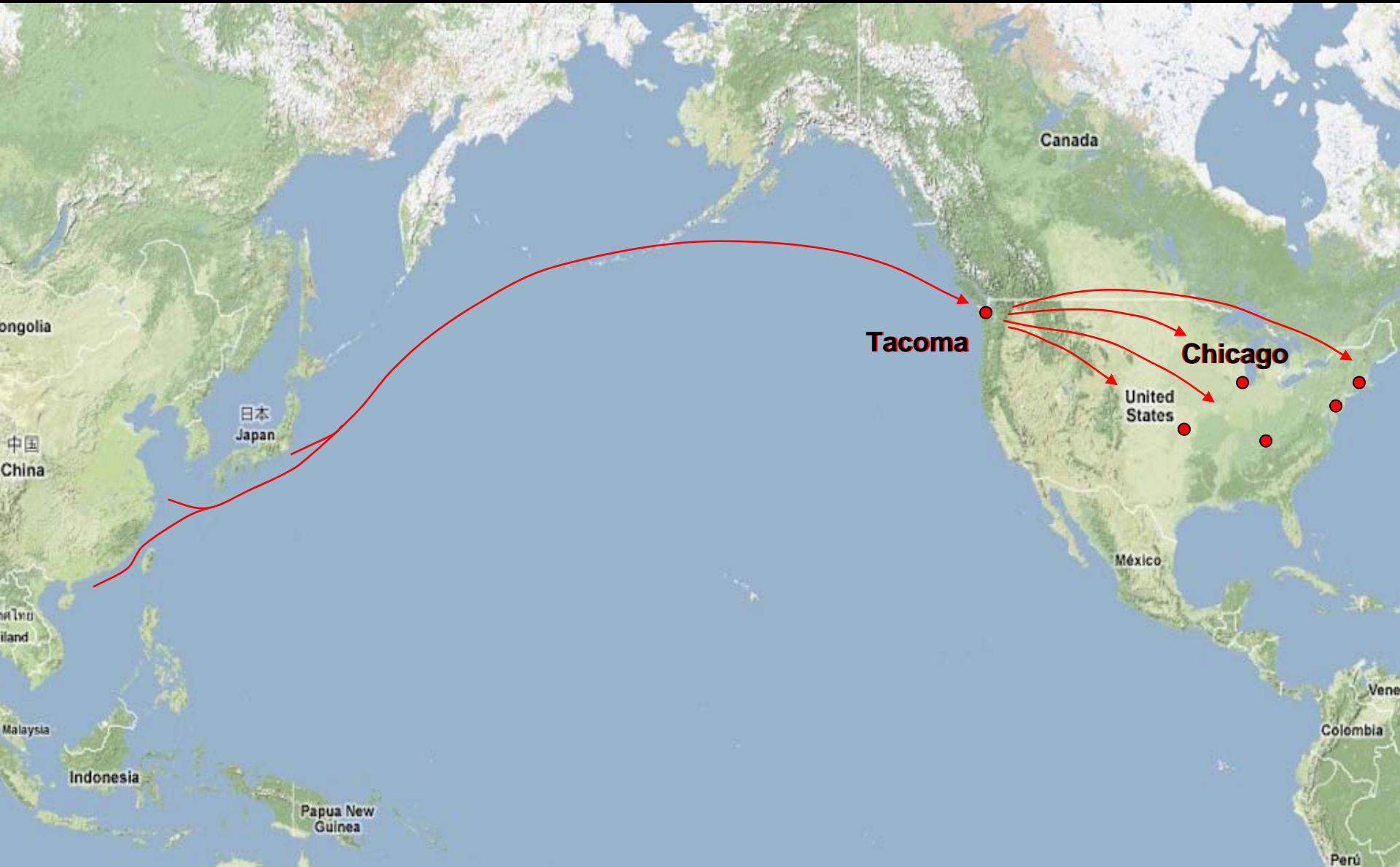
Total Per Capita U.S. Exports, 2007, by State (in USD),
Source: U.S. Census Bureau



Super-Post Panamax Capabilities



Pacific Northwest Gateway



Alliances in the Port of Tacoma

Alliance	Terminals
• CKYH Alliance	2
• New World	1
• A.P. Møller	1
• Evergreen	1
• Grand Alliance	1
• <i>Future Terminals</i>	3



Focus on Trade

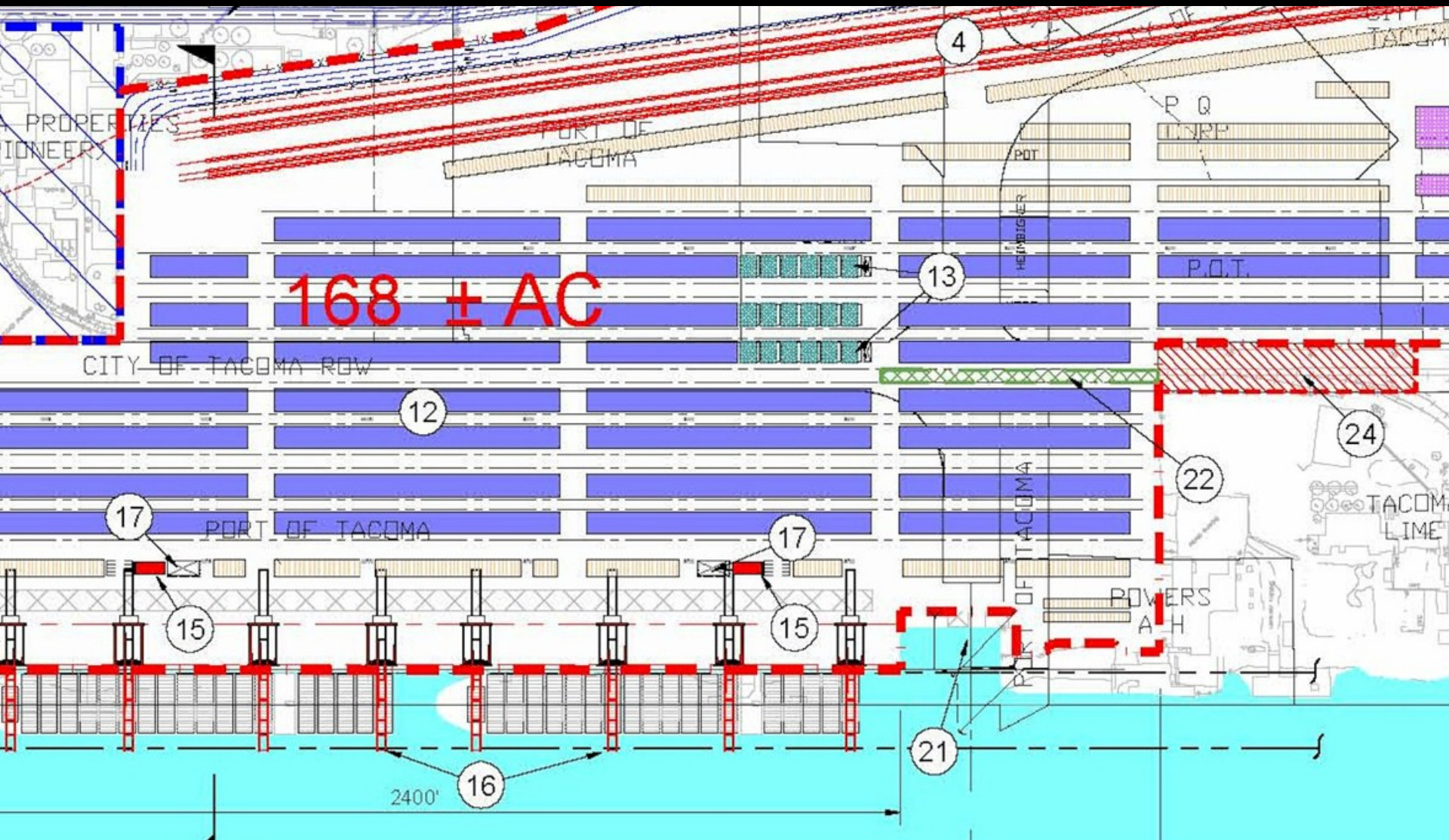


Chinese President Hu Jintao with
Washington Governor Chris Gregoire

*“A fee on shipping
containers ... It
ain't gonna happen
on my watch.”*

*- Washington Governor
Chris Gregoire
September 10, 2008*

84 Percent of Local Residents Support Port of Tacoma Expansion



Thank you

